



Signed and Filed: September 16, 2019

DENNIS MONTALI
U.S. Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

Bankruptcy Case
No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**ORDER PURSUANT TO 11 U.S.C § 365(a),
FED. R. BANKR. P. 6006, AND B.L.R. 6006-1
(I) APPROVING ASSUMPTION OF
ENVIRONMENTAL AGREEMENTS AND
(II) GRANTING RELATED RELIEF**

Upon the Motion, dated August 16, 2019 [Docket No. 3581] (the “**Motion**”),¹ of PG&E Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (together, “**PG&E**” or the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), pursuant to section 365(a) of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 6006 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rule 6006-1 of the Bankruptcy Local Rules for the United States District Court for the Northern District of California (the “**Bankruptcy Local Rules**”), for an order (i) approving the Debtors’ assumption of the Environmental Agreements with the Owners and (ii) granting related relief, all as more fully set forth in the Motion; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, the *Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges*, General Order 24 (N.D. Cal.), and Bankruptcy Local Rule 5011-1(a); and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found and determined that notice of the Motion as provided to the parties listed therein is reasonable and sufficient, and it appearing that no other or further notice need be provided; and this Court having reviewed the Motion, the Wells Declaration, and the Pietrasz Declaration; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion represents a sound exercise of the Debtors’ business judgment and is in the best interests of the Debtors, their estates, creditors, shareholders, and all parties in interest; and upon the record of all of the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is granted as provided herein.
2. Pursuant to section 365 of the Bankruptcy Code, the Debtors’ assumption of the Environmental Agreements listed in the schedule attached to this Order is hereby approved.

¹ Capitalized terms used but not otherwise herein defined shall have the meanings ascribed to such terms in the Motion.

1 3. There are no defaults under the Environmental Agreements that require the Debtors to
2 cure in accordance with section 365(b)(1) of the Bankruptcy Code.

3 4. The Debtors are authorized to execute, deliver, implement, and fully perform any and all
4 obligations, instruments, and documents, and to take any and all actions reasonably necessary or
5 appropriate to perform under the Environmental Agreements.

6 5. Following entry of this Order, the Owners and the Debtors may identify and resolve any
7 disputes under the Environmental Agreements, including any existing at the time of filing the Motion,
8 in the ordinary course of business in accordance with the terms of the Environmental Agreements, and
9 nothing in this Order or the Motion shall prejudice the Debtors' or the Owners' rights regarding any such
10 disputes.

11 6. The Debtors are authorized to file the Motion as an omnibus motion pursuant to
12 Bankruptcy Rule 6006(e), and the Motion is in compliance with Bankruptcy Rule 6006(f).

13 7. The Debtors are authorized to take all necessary actions to effectuate the relief granted
14 pursuant to this Order in accordance with the Motion.

15 8. This Court retains exclusive jurisdiction to hear and determine all matters arising from or
16 related to the implementation, interpretation, or enforcement of this Order.

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18 ** END OF ORDER **
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